

Breeding of the Tawny Owl *Strix aluco* in Finland: responses of a southern colonist to the highly variable environment of the North

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Large-scale patterns and variations in the occurrence and breeding of the Tawny Owl *Strix aluco* in Finland was studied in relation to the availability of small voles and wintering birds as well as to general weather conditions of the preceding winter. In 1986–2000, pronounced three-year cycles in the numbers of occupied territories as well as nesting attempts recorded were less regular near the southern coast than elsewhere in Finland. On average, 64.7 ± 6.8 (SD)% of the Tawny Owl territories recorded were annually found to be occupied by breeding birds. The annual mean of the clutch size averaged 3.67 ± 0.46 (SD), and that of the fledglings produced per nesting attempt 2.73 ± 0.37 (SD). The annual mean fledgling production per occupied territory was significantly lower in the southern coastal region than elsewhere in Finland. The average long-term fledgling production of Finnish Tawny Owls was high, but not consistently higher compared to that of more southern populations. The clutch size and fledgling production followed mainly the cyclically fluctuating levels of small voles. High numbers of wintering birds seemed to have favourable effects on breeding, while benign weather conditions of the preceding winter tended to increase the number and proportion of breeding birds.



1. Introduction

The distribution and abundance of bird species are largely determined by the availability of essential resources and their tolerance of prevailing climatic conditions (Lack 1954, Newton 1998). The responses of birds to environmental variation emerge in their reproduction and numbers. The growth potential of populations is largely determined by the relationship between fecundity and mortality (Ricklefs 1973). In heterogeneous habitats and peripheral parts of species' range, the most suitable localities are, in general, occupied first (Fretwell & Lucas 1970, Fretwell 1972). When

conditions get worse, only they may provide resources enough for breeding. This means that when breeding conditions and the numbers of breeding pairs vary, the average clutch size and fledgling production show relatively minor variations (Solonen *et al.* 1991).

The Tawny Owl *Strix aluco* is a resident generalist predator whose present distribution area covers most of Europe, ranging up to the southern parts of Fennoscandia in the north (Mikkola 1983, Cramp 1985). Large variation in population densities between the central and peripheral northern parts of the range in Europe (40–600 pairs/100 km²; Southern 1970, Wallin 1988, Ranazzi *et al.*

2002, and 5–40 pairs/100 km²; Solonen 1993, 1994, Saurola 1995, respectively) suggest that there are considerable local and regional differences in food supply. Near the northern limit of the species' range, Tawny Owls are confronted with more variable environmental conditions than in the more southern areas (e.g., Linkola & Myllymäki 1969, Francis & Saurola 2004). In the central parts of range, the relatively abundant and stable food availability is from time to time broken by the mass occurrence of small rodents due to the peaks in the mast production (Southern 1970, Jędrzejewska & Jędrzejewski 1998, Lithner & Jönsson 2002). In the north, the food availability of owls is largely governed by the pronounced cyclic fluctuations of their staple prey, small microtine voles (Kalela 1962, Hansson & Henttonen 1985, Hanski *et al.* 1991, Stenseth 1999, Korpimäki *et al.* 2002, Sundell *et al.* 2004).

Consequently, owls are regularly confronted with fluctuating foraging conditions covering large geographical areas and long periods of time. In general, Tawny Owls and other resident generalist predators respond to these kinds of challenges by modifying their food intake and reproduction (Southern 1970, Brommer *et al.* 2002, Solonen & Karhunen 2002). Their numerical response lags behind increases in prey densities (e.g., Korpimäki & Krebs 1996).

Besides fluctuations in the food supply, the life of owls in the north is also influenced by harsh and both seasonally and annually highly variable weather conditions. In spite of the ongoing general long-term warming in climate, extremely cold winters still occur (Watkinson *et al.* 2004). The range expansion of the temperate Tawny Owl to the north has probably been induced by climate warming (cf. Kalela 1949, Crick 2004) in combination with a population increase in more southern areas (Mikkola 1983, Cramp 1985) as well as human-induced habitat changes in northern Europe (Järvinen *et al.* 1977, Väisänen *et al.* 1998, Sunde *et al.* 2001).

In Finland the species has been a resident for only slightly more than a hundred years (von Haartman *et al.* 1963–1972, Mikkola 1983, Saurola 1995, Väisänen *et al.* 1998). It occurs mostly near fields and wetlands in rural and urban habitats of the southernmost parts of the country, where proper nest sites (at present mainly nest

boxes, to a lesser extent natural holes) and suitable food is better available than elsewhere.

During the recent decades, the general level of the Finnish Tawny Owl population seems to have remained largely unchanged (Mikkola 1983, Saurola 1995, Väisänen *et al.* 1998, Hannula *et al.* 2002, Francis & Saurola 2004, Saurola & Francis 2004). This stability, the relatively high capacity for reproduction (Linkola & Myllymäki 1969, Mikkola 1983, Solonen & Karhunen 2002), and the behavioural adaptability of the species (Sunde *et al.* 2001) suggest that the Tawny Owl manages rather well near the northern border of its range. However, food shortages, especially in combination with hard winters, seem to have limited the distribution and abundance of the species in Finland (Saurola 1995, Väisänen *et al.* 1998). It could be expected that recent mild winters (Finnish Meteorological Institute 2002) have been favourable to Finnish Tawny Owls. However, also the mildness of winters may deteriorate living conditions of vole-eating birds of prey by affecting negatively their food supply (Solonen & Karhunen 2002, Solonen 2004, 2005). In mild winters frequent alternate wetting and freezing of wintering holes may be disastrous to voles. At present, such circumstances seem to be common, especially in the lowland areas near the southern coast of Finland.

In this paper, long-term data are used to assess how general environmental factors, such as regional food availability and large-scale weather conditions, affect the breeding of Finnish Tawny Owls. Effects of the population density and reproduction of preceding breeding seasons are considered as well. As the southern coastal birds are expected to experience a less favourable environment than the inland ones (Solonen 2004), these two subpopulations (Fig. 1) are compared. Further, the expected higher reproductive potential of birds in the north as compared to that in more southern parts of the species' range (Linkola & Myllymäki 1969, Mikkola 1983, Overskaug & Bolstad 1998) is examined.

2. Material and methods

Nationwide data on the abundance and breeding of Finnish birds of prey have been gathered systematically and published annually since the early 1980s

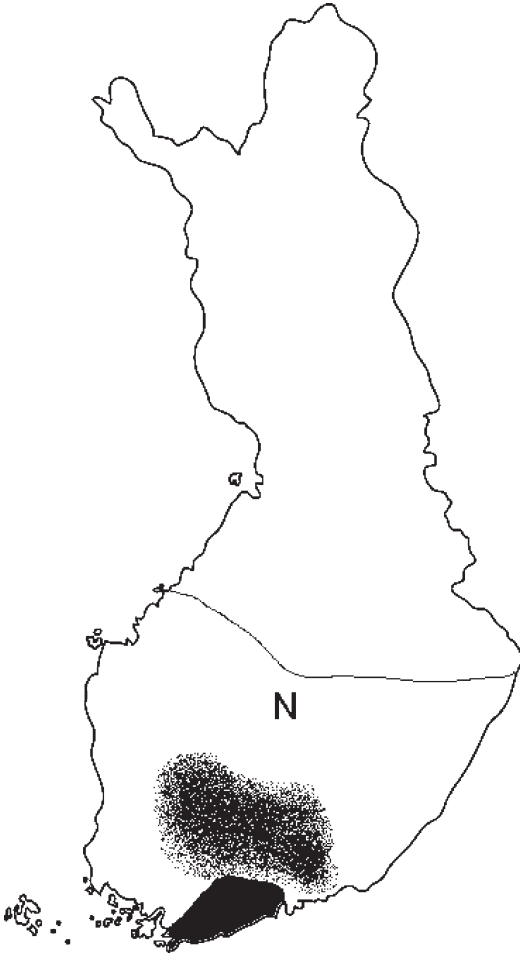


Fig. 1. The division of the Finnish Tawny Owl population used in this study: the southern coastal population is defined as the uniform black-coloured area. The remaining part is the more northern "inland" population, the approximate northern limit of which is denoted by N. Most of the inland data are derived from the black-sprayed area.

(Saurola 1985, Saurola & Francis 2004). The data used in this study were derived from these annual reports (see Solonen 2004, 2005, and references therein), as well as from a regional report (Solonen 2002).

The breeding data were collected annually from hundreds of territories using standard methods (see Saurola & Francis 2004, Solonen 2005). About a third of the total Finnish Tawny Owl population of some 2,000 pairs (Saurola 1985) was included in this study. The number of territories, i.e. locations recorded as occupied by nesting

and/or calling individuals was used as a rough estimate of the population size. The breeding activity of the population was characterized by the proportion of nesting attempts to the total number of occupied territories (minimum breeding proportion). The measure of the reproductive output was the mean clutch size, i.e. the number of eggs laid per nesting attempt. The mean fledgling production was measured as the number of nearly fledged (ringed) young per nesting attempt. This is a commonly available measure that is not considerably higher than the actual number of fledglings (Southern 1970, Wallin 1988, own obs.). Breeding success was indicated by the mean fledgling production per mean clutch size. Recent data on fledgling production from other European countries made available to the author were used for comparison.

The general availability of voles was estimated indirectly by the breeding frequency (the recorded number of nests) of Tengmalm's Owl *Aegolius funereus*. This species is intensively monitored over the species' Finnish range (Saurola 1995) and is closely associated with the abundance of small voles (e.g., Korpimäki 1985, Korpimäki & Norrdahl 1989, Hanski *et al.* 1991, Solonen 2005). The well-monitored populations of vole-eaters probably reflect the regional fluctuations in vole abundance more precisely than do the direct vole trapping samples of relatively restricted spatial scale (Solonen 2004, Sundell *et al.* 2004).

The fluctuations in the availability of alternative winter food for Tawny Owls were indicated by the abundance indices of the Fieldfare *Turdus pilaris* from the Finnish late winter bird censuses (individuals/km census route; Väisänen & Solonen 1997, R. A. Väisänen unpubl.). This measure characterizes fluctuations in the numbers of wintering birds in general and those of frugivorous species in particular. It showed pronounced three-year cycles largely opposite to those of small voles and the breeding frequency of owls (Solonen 2005). Thrush-sized birds are important alternative prey for Finnish Tawny Owls during the breeding season (Solonen & Karhunen 2002).

The general weather conditions of winters were characterized by the winter NAO index (Hurrell 1995, Hurrell *et al.* 2001). This index is defined as the difference between the normalized sea-level pressures at the Azores and Iceland aver-

aged over the period December–March, describing the meteorological situation in winter and early spring. Positive NAO indices correspond to stronger winds from the west, which bring higher temperatures and higher levels of precipitation from the Atlantic Ocean to northwest Europe. In contrast, negative values, with weaker west winds, indicate a stronger influence of the continental winter high.

Spearman correlation, linear regression and *t*-test (Sokal & Rohlf 1981, Fowler & Cohen 1986) were used in general statistical analyses (SigmaStat 3.1 software). Cyclicity in the parameters was determined using autocorrelation analysis (Wessa 2005). To analyse how food availability, weather conditions, and some demographic factors affect the breeding of owls, backward stepwise multiple regression analyses (Sokal & Rohlf 1981) were performed (SigmaStat 3.1 software). Coefficients of determination were adjusted (R^2_{adj}), taking into account the number of independent variables, which reflects the degrees of freedom.

3. Results

3.1. Patterns and variations in breeding parameters

Breeding parameters of Finnish Tawny Owls showed considerable variations (Table 1). Fluctuations in the numbers of occupied territories and nesting attempts recorded were similar both within and between regional populations ($0.59 < r^S < 0.97$, $P \leq 0.02$). Pronounced three-year cycles (Fig. 2) were less regular near the southern coast (autocorrelation function $ACF = 0.27$ – 0.49 , $t = 1.0$ – 1.8 , $P > 0.05$) than elsewhere in Finland ($ACF = 0.56$ – 0.72 , $t = 2.0$ – 2.6 , $P < 0.01$). On average, 64.7 ± 6.8 (SD)% of the Tawny Owl territories recorded were annually found to be occupied by breeding birds.

The annual mean of the clutch size averaged 3.67 ± 0.46 (SD), and that of the fledglings produced per nesting attempt 2.73 ± 0.37 (SD). Clutch size and fledgling production per nesting attempt did not differ between the populations ($t_{28} = 0.18$ and $t_{28} = -0.65$, respectively) (Table 1). Fluctuations in the clutch size and fledgling production were correlated, both within populations and be-

Table 1. Means (\pm SD), coefficients of variation (CV), and ranges in the number of occupied territories and nesting attempts, as well as in the annual means of the clutch size and fledgling production per nesting attempt in the Tawny Owl *Strix aluco* recorded near the southernmost coast (upper figures) and elsewhere (lower figures) in Finland in 1986–2000 ($n = 15$).

	Mean	SD	CV%	Range
Territories	186.1	46.7	25.1	102–262
	404.1	95.7	23.7	179–535
Nesting attempts	100.5	30.7	30.5	37–152
	285.5	83.0	29.1	104–396
Clutch size	3.7	0.5	14.8	3.0–4.8
	3.6	0.4	11.8	2.9–4.4
Fledgling production	2.7	0.5	17.9	2.1–3.5
	2.8	0.4	13.6	2.1–3.3

tween regions ($0.65 < r^S < 0.87$, $P \leq 0.008$) (Fig. 3). In the total Finnish population, the annual mean fledgling production per occupied territory averaged 1.78 ± 0.36 (SD). This value was significantly lower in the southern coastal region (1.42 ± 0.34 SD) than elsewhere in Finland (1.94 ± 0.39 SD) ($t_{28} = -3.87$, $P < 0.001$). The average long-term fledgling production of Finnish Tawny Owls was comparatively high, but no consistent latitudinal gradient was found in the European Tawny Owl populations studied (linear regression, $F_{1,6} = 0.46$, $P > 0.05$) (Table 2).



Fig. 2. Fluctuations in the numbers of occupied territories (Ter) and nesting attempts (Nes) of Tawny Owls recorded near the southernmost coast (S) and elsewhere (N) in Finland as well as in the whole country (F) in 1986–2000.

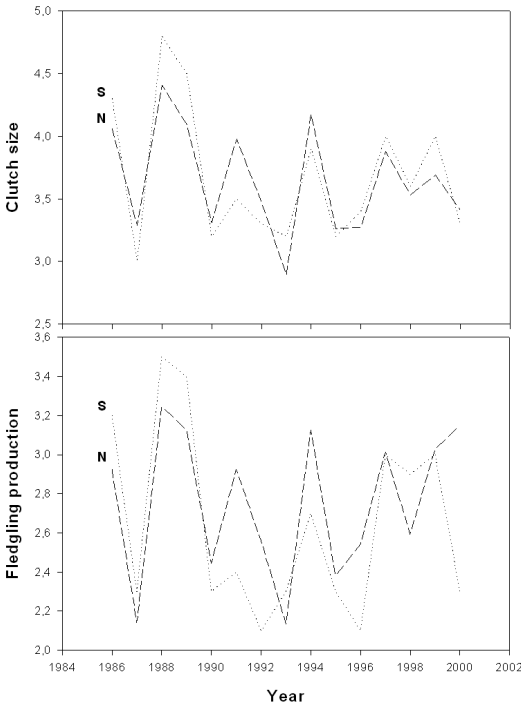


Fig. 3. Fluctuations in the mean clutch size and fledgling production of the Tawny Owl near the southernmost coast (S) and elsewhere (N) in Finland in 1986–2000.

3.2. Effects of food supply, weather and demographic factors

The major variations in the breeding of Tawny Owls were explained by vole abundance (Tables 3 and 4, Fig. 4). Near the southern coast, the number of wintering birds offered an additional contribution to the reproductive output (Table 3). Mild

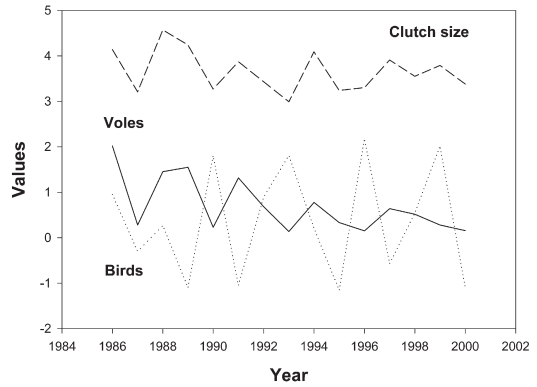


Fig. 4. Fluctuations in the annual mean clutch size of the Tawny Owl as well as in the abundance indices of voles and wintering birds (logarithmic scale) in Finland in 1986–2000.

winters indicated by the NAO index tended to increase the number and proportion of breeding birds.

The fledgling production of the three preceding breeding seasons, corresponding to the length of the vole cycles, reflected positively in the population size (Table 4). The contribution of the fledgling production three years earlier was positive but that of the preceding year negative to the breeding proportion of owls. Breeding success was negatively affected by the vole abundance and the population size of the preceding year.

4. Discussion

Finnish Tawny Owls seem to in general produce more eggs and fledglings per nesting attempt than

Table 2. Mean fledgling production per nesting attempt in the Tawny Owl in various parts of the species' European range.

Locality	Latitude	Period	Mean	n	Data source
Finland	61	1986–2000	2.76	5159	Present study
Estonia	58	1994–2003	1.99	154	Lõhmus (1999, 2004)
Holland	52	1986–2000	1.12	199	F. Koning (pers. comm.)
Germany	50	1976–2000	2.30	1752	Mammen (2002)
Hungary	47	1992–2000	2.32	117	Sasvári & Hegyi (2002)
Switzerland	46	1987–2000	2.73	544	Roulin <i>et al.</i> (2003)
Spain	43	1993–1998	1.63	89	Zuberogoitia (2002)
Italy	41	1986–1999	1.78	311	Ranazzi <i>et al.</i> (2000)

Table 3. Effects of food supply and winter weather on the Finnish Tawny Owls in the two regional populations in 1986–2000: a summary of the results of the backward stepwise multiple regression analyses conducted.

Dependent variable	Coastal population				Inland population			
	Vars	R ² _{adj}	F	P	Vars	R ² _{adj}	F	P
Population size	Vole	19.6	4.4	0.056	None			
Breeding proportion	NAO	42.1	11.2	0.005	Vole			0.008
					NAO			0.020
					Total	54.0	9.2	0.004
Reproductive output	Vole	71.0	35.3	<0.001	Vole	68.4	31.4	<0.001
	Bird			0.017				
	Total	80.7	30.4	<0.001				
Breeding success	None				None			

The independent variables included were 1) the spring vole abundance index (Vole), 2) the abundance index of wintering birds (Bird), and 3) the index of weather conditions of the preceding winter (NAO). Explaining variables included in the models (Vars), adjusted R² (%) as well as F and P of the variance analyses are given. "None" means that all variables were eliminated from the model.

Table 4. Effects of food supply, winter weather and some demographic factors on the Finnish Tawny Owl population in 1989–2000: a summary of the results of the backward stepwise multiple regression analyses conducted.

Dependent variable	Independent variables	R ² _{adj}	F	P
Population size	Production 3 yrs earlier			0.009
	Production 2 yrs earlier			0.022
	Vole abundance			0.024
	Preceding yr production			0.025
	Winter NAO index			0.029
	Total	64.3	5.0	0.038
Breeding proportion	Winter NAO index			0.002
	Production 3 yrs earlier			0.060
	Preceding yr production –			0.038
	Total	77.1	13.4	0.002
Reproductive output	Vole abundance			0.013
	Preceding yr production –			0.054
	Total	72.5	15.5	0.001
Breeding success	Vole abundance –			0.021
	Preceding yr population –			0.023
	Total	40.1	4.7	0.040

The independent variables included in relevant combinations in the analyses were 1) the fledgling production of the population three years earlier, 2) the fledgling production of the population two years earlier, 3) the fledgling production of the preceding breeding season, 4) the population size of the preceding breeding season, 5) the population size of the current breeding season, 6) the spring vole abundance, 7) the winter bird abundance, and 8) the weather conditions of the preceding winter (NAO index). Explaining variables included in the models, adjusted R² (%) as well as F and P of the variance analyses are given. Negative effects are denoted by minus (–).

do birds in the more southern parts of the species' range. The breeding of Tawny Owls in Finland is largely governed by the fluctuating availability of small voles. The southern coastal population seems to be more sensitive to both the alternative food supply and the fluctuations in the winter weather compared to inland birds.

4.1. Trends in the clutch size and fledgling production

The mean clutch size and fledgling production over the period 1986–2000 of this study (3.67 and 2.73, respectively) were similar to those presented earlier for the years 1952–1966 (3.68 and 2.77;

Linkola & Myllymäki 1969). The annual fledgling production fluctuates but its general level has remained stable over years (Saurola & Francis 2004).

The Finnish Tawny Owl population seems to fit well the general large-scale pattern of significantly increasing trend in the mean clutch size from south to north and from west to east documented in birds in Europe (Lack 1947, Linkola & Myllymäki 1969, Mikkola 1983, Overskaug & Bolstad 1998). It is suggested that a periodically high abundance of prey and less inter- and intra-specific competition in the Nordic environments may explain the higher mean clutch size in the Tawny Owl towards the northernmost part of its range (Overskaug & Bolstad 1998). Cycles in the numbers of small voles are, in general, most marked in the north, and become progressively less pronounced southwards, ranging from high-amplitude cycles of five years to low non-cyclic annual variations (Kalela 1962, Erlinge *et al.* 1984, Hansson & Henttonen 1985, Hanski *et al.* 1991, Norrdahl 1995, Sundell *et al.* 2004). These cycles are most probably due to the combined effect of primary productivity (the availability of winter food for voles) and predation (e.g., Hansson 2002, Korpimäki *et al.* 2002, Huitu *et al.* 2003).

During a concurrent period, the long-term average of fledgling production of Tawny Owls in Europe showed no increase from south to north, differing from the pattern reported earlier for the clutch size and brood size of the species (Mikkola 1983). The recent data show large and irregular regional variations, suggesting that a larger sample of populations is needed for a more rigorous comparison.

4.2. Responses to the environmental factors

The major variations in the breeding of Tawny Owls were explained by the direct effects of the vole abundance. When the demographic factors reflecting the vole abundance of preceding years were included, the explanatory power of the models considerably increased. The significant negative effects of the vole abundance and the population size of the preceding year suggest the influence of the vole crash during breeding, and that

breeding attempts affect the capacity of birds to reproduce in the next year (cf. Brommer *et al.* 2002).

This study showed no signs of declining trends to correspond to the suggested decline in the Finnish vole populations (cf. Solonen & Karhunen 2002, Solonen 2004, Sundell *et al.* 2004). However, the more exact population monitoring of the Finnish raptor grid study plots (Saurola 1986) revealed a recent levelling off in fluctuations in the numbers of Tawny Owl territories and nests (Hannula *et al.* 2002).

The difference in the fledgling production between the regional Tawny Owl populations suggests that the breeding conditions were less favourable near the southern coast than elsewhere in Finland. The regional differences revealed may be at least partly due to differences in the homogeneity of the data. The southern coastal area is small and relatively uniform compared to the large and heterogeneous more peripheral part of the Finnish range. On the other hand, the densities of wintering birds are higher in the south than elsewhere in Finland (Väisänen 2003), possibly explaining the regional differences in the effect of this alternative food resource. Correspondingly, the effects of mild winters can be expected to be more pronounced in coastal areas than in more continental ones (Hörnfeldt 2004, Solonen 2004). The present results suggest these effects to be positive. The negative effects of mild winters on owls, via decreasing the abundance of voles by the “frost seesaw effect” (Solonen 2001), frequently wetting and freezing their wintering holes, are probably mainly seen in secondary habitats and in years of good vole supply (Solonen & Karhunen 2002, Solonen 2004). In the light of the present study, the negative effects of mild winters may be compensated by the availability of prey alternatives to voles.

The availability of voles as well as other prey may also have improved due to benign wintering conditions. The mildness of winters may therefore have opposite effects that somewhat offset each other (cf. Solonen 2004, 2005). For example, in contrast to the probable negative effects of mild winters on voles, the opportunities of resident owls to prey upon microtines may have increased with decreasing snow cover (cf. Sonerud 1986, Jędrzejewski *et al.* 1994, Solonen & Karhunen 2002), increasing the winter survival of owls

(Francis & Saurola 2004). When plenty of food is available, mild winters allow early breeding, which is, in general, considered a favourable trait (e.g., Southern 1970).

Low densities and breeding activity as well as high reproductive output in the north suggest that only relatively good (locally best) habitats were occupied and only the most capable individuals of the population, at least in terms of territory occupancy, were engaged in breeding (cf. Fretwell & Lucas 1970, Pietiäinen 1989, Solonen *et al.* 1991). Low densities due to limited resources also explain the large home ranges in northern populations (Sunde *et al.* 2001). In the south, the higher population densities increase possibilities of active encounters and potential competition. Increasing fragmentation of suitable foraging habitats correlate with an increase in territory size and a decrease in territorial conflicts (Redpath 1995).

In Central Europe, feeding conditions seem to be reflected heavily both in the number of breeding pairs of Tawny Owls as well as in their average fledgling production (Southern 1970, Wendland 1984, Roulin *et al.* 2003). In the Finnish populations this relationship is not so clear, suggesting that in poor vole years owls are able to breed only in those locations where territories can provide alternative prey. This seems to be the case regularly only in the relatively few superior habitats near human settlements (pers. obs.). So, Tawny Owls seem to respond to the highly variable environment of the North opportunistically by using such prey that is at any given time best available, and by attempting to breed only when the food supply is sufficient.

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Lehtopöllön pesintä Suomessa

Lehtopöllön esiintymistä ja pesintää suhteessa myyrien ja talvilintujen saatavuuden sekä talven sääolojen vaihteluihin tutkittiin Suomessa vuosina

1986–2000 kerätyn valtakunnallisen aineiston valossa. Mittava aineisto kattoi noin kolmanneksen koko maan lehtopöllökannasta. Pesyekoon vuosittainen keskiarvo oli keskimäärin 3.67 (± 0.46 SD) ja poikastuotto pesintäyritystä kohti vastaavasti 2.73 (± 0.37 SD) poikasta. Keskimääräinen poikastuotto oli Suomessa korkea, mutta ei johdonmukaisesti suurempi kuin levinneisyysalueen eteläisemmissä osissa. Poikastuotto aloitettua pesintää kohti ei myöskään eronnut eteläisimmän Suomen ja muun maan välillä. Poikastuotto asuttua reiviä kohti oli kuitenkin etelärannikon tuntumassa pienempi kuin muualla.

Pesyekoko ja pesintätulos vaihtelivat jaksollisella vaihtelevien myyräkantojen mukaan. Talvehivien marjalintujen suurella määrällä näytti olevan myönteinen vaikutus pöllöjen pesintään. Edellisen talven suotuisat sääolot heijastuivat pesivien lintujen suurempana määränä ja osuutena kannasta. Pohjolan voimakkaasti vaihtelevissa ympäristöoloissa eteläinen lehtopöllö näyttää selviytyvän käyttämällä joustavasti kulloinkin parhaiten saatavilla olevia ravintokohteita ja pesimällä vain silloin, kun ravintoa on riittävästi. Koska sen luontaista pesäpaikkapulaa on meillä paljolti lievitetty pesäpöntöillä, talviravinnon riittävyys on jäänyt pesintää ensisijaisesti määrääväksi tekijäksi.

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